

## Wafangdian Bearing Company Limited

### Estimated Performance for 2025

**The Company and all members of the Board of Directors guarantee that the information disclosed is true, accurate and complete, and there are no false records, misleading statements or material omissions.**

#### **I. The estimated performance for the current period**

**1. Performance forecast period: From January 1, 2025 to December 31, 2025.**

**2. Performance forecast details: The expected net profit is negative.**

##### **(1) Performance forecast using interval numbers**

Unit: 10,000 yuan

project	This reporting period			the same period of last year
net profit attributable to shareholders of listed company	-7,500	~	-4,000	-11,021
net profit after deducting non-recurring gains and losses	-11,000	~	-6,500	-14,110
Basic earnings per share (RMB/share)	-0.19	~	-0.10	-0.27

#### **II. Communicate with the accounting firm**

The financial data related to the performance forecast of this reporting period have not been audited by certified public accountants. However, the company has conducted pre-communication with the annual report audit and accounting firm on the matters related to the performance forecast. There is no disagreement between the Company and the accounting firm regarding the performance forecast during the reporting period.

#### **III. Statement for performance change**

During this reporting period, the company was affected by multiple adverse factors, resulting in continuous pressure on its operations. Its financing channels were restricted, and some domestic and overseas customers reduced their purchase

orders or terminated their partnerships, posing a continuous challenge to the company's business expansion and income stability. During this reporting period, the export revenue decreased by more than 50% year-on-year. Although the company achieved a year-on-year loss reduction by adjusting the product structure for sales, increasing domestic sales revenue, and reducing procurement costs, the sales gross profit was still insufficient to cover all the expenses and impairment losses incurred this year. Therefore, the company remained in a continuous loss state during this reporting period.

#### **IV. Other relative statement**

1. The estimated performance is the preliminary data, The specific financial data of the company from January to December 2025 will be disclosed in detail in the 2025 annual report.
2. The specified media for it is Securities Times and the website is <http://www.cninfo.com.cn>. The company's information will be disclosed in line with relative laws and regulation, please pay attention to the investment risk.

#### **Specially Announcement**

**Board of directors of Wafangdian Bearing**

**Co., Ltd**

**26 January 2026**