

## **Wafangdian Bearing Company Limited Announcement of Risk Warning on Possible Termination of Listing**

**The Company and all members of the BOD guarantee that the information disclosed is true, accurate and completed, and that there are no false records, misleading statements or material omissions.**

### **Special Note:**

1..As of the date of disclosure of this Announcement, the procedures for the settlement and transfer of share ownership in respect of this tender offer have been fully completed. Wafangdian Bearing Group holds 298,524,555 shares of the Company, accounting for 74.15% of the Company's total share capital. As the proportion of shares held by public shareholders is less than 10% of the Company's total share capital, in accordance with the provisions of the Securities Law of the People's Republic of China, the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange (hereinafter referred to as the "Listing Rules") and other relevant laws and regulations, the shareholding structure of the Company no longer meets the listing requirements. The Company will carry out the procedures for the termination of the listing of its shares in accordance with relevant provisions and issue corresponding announcements in due course.

**2.No delisting consolidation period shall be arranged for this voluntary delisting.** Pursuant to Article 9.7.11 of the Listing Rules, no delisting consolidation period shall be applicable where a listed company voluntarily terminates its listing status. The Company's shares shall be delisted within five trading days from the date on which the Shenzhen Stock Exchange announces the decision on the termination of the Company's listing, and the listing of the Company's shares shall be officially terminated. Investors are kindly requested to pay attention to the relevant investment risks.

### **I. Result of This Tender Offer**

According to statistics provided by China Securities Depository and Clearing Corporation Limited Shenzhen Branch, as of February 27, 2026, a total of 1,459 shareholders of Wazhou B have tendered their shares in acceptance of the offer, The total number of unrestricted tradable public shares tendered in acceptance of the offer are 54,524,555 shares.Pursuant to the conditions for the effectiveness of the offer as stipulated in the Tender Offer Report on Wafangdian Bearing Co.,

Ltd., this tender offer has officially become effective.

## **II. The Company Will Initiate the Delisting Process**

After the completion of the transfer of shares in the current tender offer acceptance process, Wazhou Group will hold 298,524,555 shares of the Company, accounting for 74.15% of the Company's total share capital. As a result, the proportion of shares held by public shareholders will fall below 10% of the Company's total share capital. In accordance with the provisions of the Securities Law of the People's Republic of China, the Rules Governing the Listing of Stocks on the Shenzhen Stock Exchange and other relevant laws and regulations, the shareholding structure of the Company no longer meets the requirements for listing. The Company will carry out the delisting procedures in accordance with relevant regulations and issue corresponding announcements in due course.

Pursuant to Article 9.7.11 of the Listing Rules, no delisting consolidation period shall be applicable where a listed company voluntarily terminates its listing status. The Company's shares shall be delisted within five trading days from the date on which the Shenzhen Stock Exchange announces the decision on the termination of the Company's listing, and the listing of the Company's shares shall be officially terminated. Investors are kindly requested to pay attention to the relevant investment risks.

**Hereby notify**

**Board of Directors of**

**Wafangdian Bearing Company limited**

**March 4, 2026**