

Stock Code: 000025, 200025

Stock Abbreviation: Tellus A, Tellus B

Announcement No.: 2026-002

# Summary of 2025 Annual Report of Shenzhen Tellus Holding Co., Ltd.

## I. Important Notes

The summary is based on the full text of the annual report. To fully understand the business performance, financial condition, and future development plans of the Company, investors should carefully read the full text of the annual report via the media designated by the China Securities Regulatory Commission (CSRC).

All directors of the Company have attended the board meeting to review the report.

Non-standard audit opinion notes

Applicable  Not applicable

Profit distribution plan or the plan for conversion of capital reserve to share capital for the reporting period, reviewed by the Board of Directors

Applicable  Not applicable

Whether to convert capital reserve into share capital

Yes  No

The Company's profit distribution plan passed by the Board of Directors is as follows: Based on a total of 431,058,320 shares, a cash dividend of RMB 1.10 (including taxes) per 10 shares will be distributed to all shareholders, with no bonus shares issued (including taxes) and no capitalization of reserves for an increase in capital stock.

Profit distribution plan of preferred shares in the reporting period adopted by the resolution of the Board of Directors

Applicable  Not Applicable

## II. Basic Information of the Company

### 1. Company profile

Stock abbreviation	Tellus A, Tellus B	Stock code	000025, 200025
Stock exchange	Shenzhen Stock Exchange		
Stock abbreviation before change (if any)	N/A		
Contact information	Secretary of the Board of Directors	Securities affairs representative	
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## 2. Brief introduction to main businesses or products during the reporting period

(1) Jewelry services. The jewelry trading segment is dedicated to establishing a digital platform for jewelry trading. During the reporting period, the platform was officially launched with functionalities such as an online mall, viewing sessions, supply chain management, and a distribution system. It has established a complete closed loop for online display, trading, and settlement, and has been applied to manage pearl viewing sessions and the mall. The gold business focuses on enhancing supply chain integration and service capabilities, upholding compliance, efficient delivery, and stable supply, and offering the R&D and sales services of gold cultural and creative products to provide customers with high-quality, customized product solutions.

(2) Property platforms. The Company operates its property assets and drives the transformation from traditional space leasing to customer-centric commercial asset operation services, thereby fully enhancing and unlocking the added value of the property brand. Amidst industry headwinds, the Company has enhanced operational quality and efficiency through refined investment and tenant management, hardware upgrades, and high-quality industry events.

## 3. Major accounting data and financial indicators

### (1) Major accounting data and financial indicators in the recent three years

Does the Company need to retrospectively adjust or restate the accounting data for previous years?

Yes No

Unit: RMB

	End of 2025	End of 2024	Change over the end of the previous year	End of 2023
Total assets	2,650,158,442.53	2,594,459,237.89	2.15%	2,403,851,684.45
Net assets attributable to shareholders of the listed company	1,826,644,475.33	1,726,884,629.56	5.78%	1,603,905,054.93
	2025	2024	Change over the previous year	2023
Operating revenue	1,461,603,400.53	2,613,678,204.37	-44.08%	1,846,738,841.89
Net profit attributable to shareholders of the listed company	142,865,677.77	136,629,870.80	4.56%	118,255,140.84
Net profit attributable to shareholders of the listed company net of non-recurring profits and losses	138,403,760.40	126,470,887.40	9.44%	90,386,717.21
Net cash flows from operating activities	327,753,897.88	390,288,813.85	-16.02%	-60,140,006.46
Basic earnings per share (RMB/share)	0.3314	0.3170	4.54%	0.2743
Diluted earnings per share (RMB/share)	0.3314	0.3170	4.54%	0.2743
Weighted average	8.06%	8.21%	-0.15%	7.59%

return on net assets				
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**(2) Major accounting data in quarters**

Unit: RMB

	Q1	Q2	Q3	Q4
Operating revenue	328,499,155.40	549,773,474.54	288,601,029.54	294,729,741.05
Net profit attributable to shareholders of the listed company	34,228,060.15	49,785,369.20	39,586,476.28	19,265,772.14
Net profit attributable to shareholders of the listed company net of non-recurring profits and losses	31,075,381.77	45,398,019.77	40,174,872.30	21,755,486.56
Net cash flows from operating activities	87,337,389.41	67,468,942.26	16,212,152.12	156,735,414.09

Is there any great discrepancy between the above indicators or their sum and relevant indicators disclosed in the quarterly or semi-annual report

Yes No

**4. Capital stock and shareholders****(1) Number of ordinary shareholders and that of preferred shareholders with restored voting rights and shareholding structure of the top ten shareholders**

Unit: Share

Total number of ordinary share shareholders as of the end of the reporting period	49,366	Total number of ordinary shareholders at the end of the month before the disclosure date of the annual report	47,647	Total number of preferred shareholders with restored voting rights as at the end of the reporting period	0	Total number of preferred shareholders with restored voting rights at the end of the month before the disclosure date of the annual report	0
Shareholdings of Top 10 Shareholders (excluding shares lent through refinancing)							
Name of shareholder	Nature of shareholder	Shareholding proportion	Number of shares held	Number of restricted shares held	Pledged, marked, or frozen shares		
					Status of shares	Quantity	
Shenzhen Special Economic Zone Development Group Co., Ltd.	State-owned legal person	49.09%	211,591,621	0	N/A	0	

Agricultural Bank of China Limited - MaxWealth CSI SH-SZ-HK Gold Industry Equity ETF	Others	0.59%	2,550,875	0	N/A	0
Hong Kong Securities Clearing Company Limited	Overseas legal person	0.54%	2,308,552	0	N/A	0
Li Xiaoming	Domestic natural person	0.52%	2,230,400	0	N/A	0
Industrial and Commercial Bank of China Limited - China Southern CSI All Share Real Estate ETF	Others	0.40%	1,709,275	0	N/A	0
Li Daoqing	Domestic natural person	0.35%	1,498,400	0	N/A	0
Liao Guopei	Domestic natural person	0.29%	1,250,550	0	N/A	0
Yuan Wende	Domestic natural person	0.28%	1,218,200	0	N/A	0
Lin Weifeng	Domestic natural person	0.26%	1,112,900	0	N/A	0
Li Jun	Domestic natural person	0.24%	1,039,900	0	N/A	0
Explanations of the related relationship or concerted action of the above shareholders	Among the top 10 shareholders, Shenzhen Special Economic Zone Development Group Co., Ltd. was not related to other shareholders and was not a person acting in concert as stipulated in the Measures for the Administration of the Takeover of Listed Companies. It was unknown whether other shareholders of tradable shares were persons acting in concert.					
Description of shareholders participating in securities margin trading (if any)	N/A					

Participation of shareholders holding more than 5% of the shares, the top 10 shareholders, and the top 10 shareholders with unrestricted tradable shares in share lending activities within the refinancing business

Applicable  Not applicable

Changes from the previous period caused by the top 10 shareholders and the top 10 shareholders with unrestricted tradable shares due to refinancing-based lending/returning

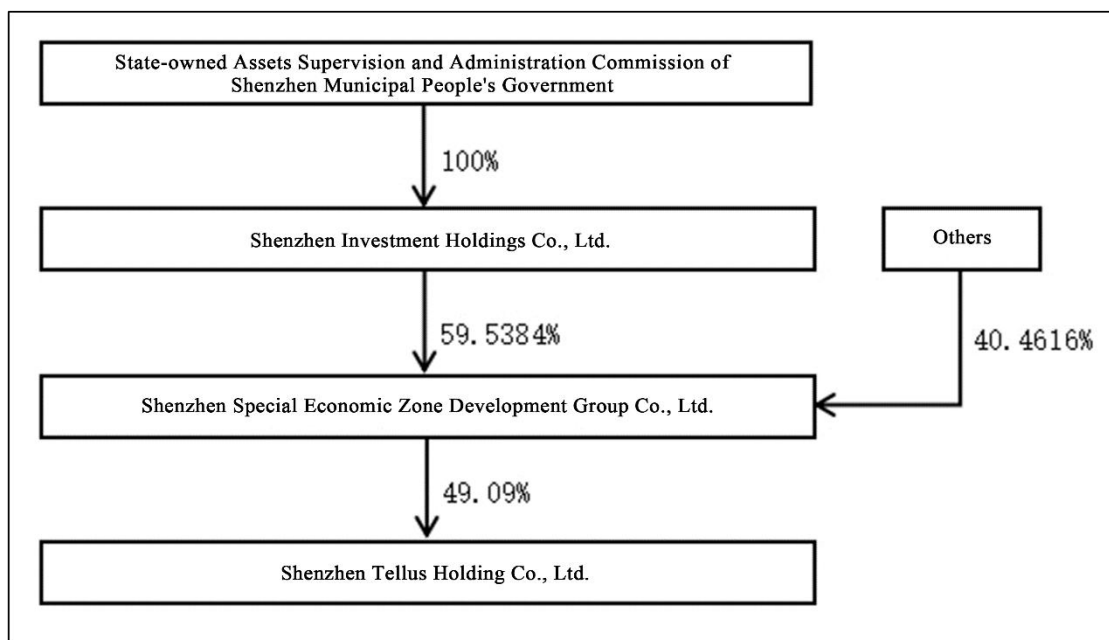
Applicable  Not applicable

## (2) Total number of preferred shareholders and shareholding structure of the top ten preferred shareholders

Applicable  Not applicable

During the reporting period, there was no shareholding of preferred shareholders in the Company.

**(3) Property right and control relationship between the Company and the actual controllers disclosed in the block diagram**



The commercial registration change procedures for the non-compensatory transfer of the 39.6875% equity stake in SDG Group held by Shenzhen SASAC to SIHC have not yet been completed.

**5. Bonds existing on the date of approval on the annual report**

Applicable  Not applicable

**III. Significant Matters**

None.